

# जैनरा बैंक Canara Bank

(Electronic Signature)

## VAISHALI NAGAR, JAIPUR BRANCH

# E-AUCTION NOTICE

**SALE NOTICE OF IMMOVABLE PROPERTIES THROUGH E-AUCTION (ONLINE AUCTION) UNDER RULES 8(5) & (9) OF THE SECURITY INTEREST (ENFORCEMENT) RULES 2002**

Notice is hereby given to the effect that the immovable properties described herein, taken possession under the provisions of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and Security Interest (Enforcement) Rules 2002, will be sold through e-auction on the following terms & conditions. E-auction arranged by the service provider **M/s. Canbank Computer Services Limited (CCSL)** through the website **[www.indianbanksaleauction.com](http://www.indianbanksaleauction.com)** on **28.10.2020, Time 2.30 pm to 3.30 pm** (With unlimited extension of 5 minutes duration each till the conclusion of the sale)

S. No.	Name and Address of the Secured Creditor & Address of the document to be submitted	Name and Address of the Borrower	Total Liabilities as on	Details of Property/ies	Reserve Price & Last Date and Time of Depositing EMD amount	Amount of sale to be deposited through RTGS/NEFT Fund Transfer to credit of account of branch as mention below
1.	<b>Canara Bank</b> 190, Girmal Colony, Gandhi Path, Vaishali Nagar, Jaipur	<b>M/s Bags World</b> , 93/30 Rama Tovar Vijay Path Road Mansarovar, Jaipur 302012 <b>Mr. Ashish Baj/S/o Manoj Kumar Baj</b> , Plot No. 389, Bagichi Bhowan, Tikki Vao Ja Rasta, Kishanpole Bazar Jaipur-302001	<b>Total liabilities as on 30.09.2020: Rs. 12,51,642.80</b> (Rupees Twelve Lakh Fifty One Thousand Six Hundred and Forty Two and paise Eighty only)-interest & other expenses thereon. <b>[2793296000175]</b>	<b>Plot No 87, Custom Colony Jal</b> manoharpura Urf Malwa, Tehsil Chaksu, District Jaipur, Measuring 170.80 Sq. Yards <b>Boundaries:</b> East- Other's Land, West- Public road 60.00 ft. Wide, North- Plot No. 87-A, South- Plot No. 86-B	<b>Rs. 5.50 Lakhs</b> (Rs. Five Lakh Fifty Thousand only) <b>Rs. 0.55 Lakhs</b> (Rupees Fifty Five Thousand only) on or before 27.10.2020, 5.00 PM (offline or online)	<b>A/c No</b> <b>2793296000001</b> <b>IFSC CODE:</b> <b>CNRB0002793</b> <b>on or before 27.10.2020, 5.00 pm.</b>

**OTHER TERMS AND CONDITIONS:** The sale shall be subject to the conditions prescribed in the Security Interest (Enforcement) Rules, 2002 and to the following conditions. a. The property will be sold in "as is where and as is what is" basis including encumbrances, if any. There is no encumbrance to the knowledge of the bank. b. Auction/bidding shall be only through "Online Electronic Bidding" through the website **[www.indianbanksaleauction.com](http://www.indianbanksaleauction.com)**. Bidders are advised to go through the website for detailed terms before taking part in the e-auction sale proceedings. c. The property can be inspected, with Prior Appointment with Authorized Officer, on/before 27.10.2020 between 3.00 pm to 5.00 pm. d. The property will not be sold below the Reserve Price and the participating bidders may improve their offer during the e-auction. e. EMD amount of 10% of the Reserve Price to be deposited by way of Demand Draft in favour of Authorized Officer of Canbank, Vaishali Nagar Branch, Jaipur shall be deposited through RTGS/NEFT/Fund Transfer to credit of account of Canara Bank, Vaishali Nagar Branch, Jaipur A/c No 2793296000001 IFSC CODE: CNRB0002793 on or before 27.10.2020, 5.00 pm. f. Intending bidders shall hold a valid digital signature certificate and e-mail address. For details with regard to digital signature please contact the service provider M/s Canbank computer services ltd. e-mail address: auction@ccsl.com. Canbank computer services ltd, No.218, J P Royale, 1st floor, sample road, Maleswarman, Mr. Pakhare D D/ Mr. Ramesh T H 9480969177/8553643144. Email id: sale@ccsl.com. g. Immediately on the same date of payment of the EMD amount the bidders shall approach the said service provider for obtaining digital signature (not holding a valid digital signature) and e-mail address for payment of the EMD amount. The intending bidder should submit a copy of the following documents/details on or before 27.10.2020, 5.00 PM, to Vaishali Nagar Branch, Jaipur and e-mail address: sale@ccsl.com. (1) Demand Draft/Pay order towards EMD amount. If paid through RTGS/NEFT, acknowledge receipt thereof with UTR No. (2) Photocopy of PAN Card, ID Proof and Address proof. However, successful bidder would have to produce these documents in original to the Bank at the time of making payment of balance 25% of 25% of bid amount. (3) Bidders Name. Contact No. Address. E-mail Id. (4) Bidder's A/c details for online refund of EMD. h. The Intending bidders should register their names at portal **[www.indianbanksaleauction.com](http://www.indianbanksaleauction.com)** and get their User ID and password free of cost. Prospective bidder may avail online training on E- auction from the service provider M/s Canbank computer services limited (CCSL), Canbank computer services ltd, No.218, J P Royale, 1st floor, sample road, Maleswarman, Mr. Pakhare D D/ Mr. Ramesh T H 9480969177/8553643144. Email id: auction@ccsl.com. i. EMD deposited by unsuccessful bidder shall be refunded to them within 2 days of finalization of the EMD shall not carry any interest. j. Auction would commence at Reserve Price, as mentioned above. Bidders shall improve their offers in multiples of Rs. 10,000. The bidder who submits the highest bid (not below the Reserve price) on closure of 'Online' auction shall be declared as successful bidder. Sale shall be confirmed in favour of the successful bidder, subject to confirmation of the same by the secured creditor. k. The successful bidder shall deposit 25% of the sale price (inclusive of EMD already paid), immediately on declaring him/her as the successful bidder and the balance within 15 days from the date of confirmation of sale by the secured creditor. If the successful bidder fails to pay the sale price within the period stated above, the deposit made by him shall be forfeited by the Authorised Officer without any notice and property shall forthwith be put up for sale again. All charges to be paid by the successful bidder. l. The successful bidder shall be liable to pay the balance 25% of the sale price within 15 days from the date of confirmation of sale by the secured creditor. TDS shall be payable at the rate 1% of the sale amount, which shall be payable separately by the Successful buyer. n. Authorised Officer reserves the right to postpone/cancel or vary the terms and conditions of the e-auction without assigning any reason therefor. o. In case there are bidders who do not have access to the internet but intend to participate in Participating the e-auction, they can approach Jaipur Circle office or Canara Bank Vaishali Nagar Branch, Jaipur who as a facilitating center shall make necessary arrangements. p. For further details contact, Canara Bank, Vaishali Nagar Branch, Jaipur(PH. No.0141-2354479) or e-mail id cb2793296000001@canbank.com OR the service M/s Canbank computer services limited (CCSL), Canbank computer services ltd, No.218, J P Royale, 1st floor, sample road, Maleswarman, Mr. Pakhare D D/ Mr. Ramesh T H 9480969177/8553643144. Email id: auction@ccsl.com. n. Special Instruction/Guideline- Bidding in the e-auction should be done on the basis of the information given in the advertisement only. Neither Canbank nor the Service Provider will be responsible any lapses/faults, (Internet failure, Power failure, etc.) on the part of the bidder or vendor in such cases. In order to ward off such contingent situation, bidders are requested to make all the necessary arrangements/alternatives such as back-up, power supply and whatever else required so that they are able to circumvent such situation and are able to participate in the auction successfully.

Date: 12.10.2020
Place: Jaipur
AUTHORISED OFFICER CANARA BANK

<b>"APPENDIX- IV-A" [SEE PROVISION TO RULE 8 (6)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES</b> <b>E-Auction Sale Notice for Sale of Immovable/Movable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.</b>	
Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of Indian Bank, (eAllahabad Bank), SAM branch Delhi, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" basis on 25/11/2020, for recovery of Rs. 58,84,18,873.00 (Rupees Fifty Eight Crore Eighty Four Lakh Eighteen Thousand Eight hundred Seventy Three only) (as on 27.01.2016) plus interest & other expenses till realization of the dues owed to the Indian Bank, (eAllahabad Bank), SAM branch Delhi, Secured Creditor, by M/s Runeecha Textiles Ltd. At A-3 Sector -22 Jagdishpur Industrial Area Jagdishpur Distt Amethi (U.P.) 2278717 Also At M/s Runeecha Textile Ltd, Reg office: 144, 3rd Floor Taimoor Nagar New Delhi 110065 also at M/s Runeecha Textile Ltd, Corporate office: B-35 Second Floor Friends Colony West New Delhi 110025 and Guarantors -1. Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025. 2. Mrs Usha Jain W/o Sh Pradeep Jain Resident at D-962 New Friends Colony New Delhi 110025 3. Runeecha Enterprises, Sole proprietor Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025.	
The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:	
<b>e-Auction of Sale of Immovable property in Name of Runeecha Enterprises, Sole proprietor Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962, New Friends Colony, New Delhi 110025 on 25-11-2020 at 11 a.m under SARFAESI Act 2002</b>	
<b>Detailed description of the Property</b>	Residential Flat – situated at D-961 Ground Floor (Front Portion) New Friends Colony New Delhi 110025. Admeasuring 2375 Sq ft super area of front portion of the ground floor with proportionate share in land underneath standing in the name of M/s Runeecha Enterprise (Sole Proprietor: Shri Pradeep Jain S/o Late Shri Gowardhan Jain) <b>North:</b> Service Lane, <b>South:</b> 80 feet wide road, <b>East:</b> Property No D962, <b>West:</b> Property No 960
<b>Details of Encumbrances outstanding dues of Local Self Government, Electricity, Property Tax, Municipal Tax etc if any known to the Bank</b>	Sale Deed made for aforesaid property in favour of Runeecha Enterprises, Sole proprietor Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025 was mortgaged with us and will be sold "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS BASIS". Outstanding dues of Local Self Government, Electricity, Property Tax, Municipal Tax etc are not known to Bank
<b>Reserve Price</b>	Rs 2,41,40,000/- (Rs Two Crore Forty One Lakh Forty Thousand only).
<b>EMD Amount</b>	Rs 24,14,000/- (Twenty four Lakh Fourteen Thousand only)
<b>Bid Incremental amount</b>	Rs 1,00,000/- (Rs One Lakh only)
<b>Date and time of e-auction</b>	25-11-2020 between 11.00 A.M to 4.00 P.M
<b>Property ID No.</b>	_____
Bidders are advised to visit the website ( <a href="http://www.mstcecommerce.com">www.mstcecommerce.com</a> ) of our e auction service provider MSTC Ltd to participate in online bid. For Technical Assistance Please call MSTC HELPDESK No. 033-22901004 and other help line numbers available in service providers help desk. For Registration status with MSTC Ltd, please contact <a href="mailto:lbaplo@www.mstcecommerce.com">lbaplo@www.mstcecommerce.com</a> and for EMD status please contact <a href="mailto:lbaplfin@mstcecommerce.com">lbaplfin@mstcecommerce.com</a> . For property details and photograph of the property and auction terms and conditions please visit: <a href="https://lbapl.in">https://lbapl.in</a> and for clarifications related to this portal, please contact help line number '18001025026' and '011-41106131'. Bidders are advised to use Property ID Number while searching for the property on the website <a href="https://lbapl.in">https://lbapl.in</a> and <a href="http://www.mstcecommerce.com">www.mstcecommerce.com</a> .	
<b>Date: 13.10.2020, Place: New Delhi</b>	
<b>Authorized Officer, Indian Bank</b>	

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# LIKHITHA INFRASTRUCTURE LIMITED

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Likhitha Constructions Private Limited" on August 06, 1998, as a private limited company vide Certificate of Incorporation issued by RoC, Hyderabad, Andhra Pradesh. Our Company's name was subsequently changed to "Likhitha Infrastructure Private Limited" pursuant to a Fresh Certificate of Incorporation consequent upon change of name dated March 30, 2011 issued by RoC, Hyderabad, Andhra Pradesh. Subsequently, our Company was converted into a public limited company and the name of our Company changed to "Likhitha Infrastructure Limited" pursuant to a shareholders' resolution passed at the Extra-Ordinary General Meeting of our Company held on January 11, 2019 and a Fresh Certificate of Incorporation dated February 12, 2019 was issued by the RoC, Hyderabad. For details on change of name and registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 145 of the Prospectus dated October 08, 2020 ("Prospectus").

**Registered office:** Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India | **Telephone:** +91 40-23752657 | **Email:** cs@likhitha.in | **Website:** www.likhitha.co.in  
**Contact Person:** Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer; **Corporate Identity Number:** U45200TG1998PLC029911

**OUR PROMOTERS: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI**

Our Company has filed the Prospectus dated October 08, 2020 with the Registrar of Companies Telangana at Hyderabad. The Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") and the trading will commence on or about October 15, 2020.

## BASIS OF ALLOTMENT

PUBLIC ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 120/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 110/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 6,12,00,000 LAKHS ("THE ISSUE"). THE ISSUE CONSTITUTES 25.86% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**QIB CATEGORY: UPTO 1% OF THE ISSUE**  
**NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 64% OF THE ISSUE**  
**RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE**  
**ISSUE PRICE: ₹ 120 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.**  
**THE ISSUE PRICE IS 12.00 TIMES OF THE FACE VALUE OF EQUITY SHARES**

## Risks to Investors

Average cost of acquisition per Equity Share by our Promoters, Mr. Srinivasa Rao Gaddipati and Ms. Likhitha Gaddipati is ₹0.68 and NIL, respectively and Issue Price is ₹120 per Equity Share.

For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 71 and 31, respectively, of the Prospectus.

BID/ISSUE PERIOD	BID/ISSUE OPENED ON SEPTEMBER 29, 2020
	BID/ISSUE CLOSED ON OCTOBER 07, 2020

The Issue has been made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the “**SCRR**”) the Issue will be at least 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) wherein up to 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“**QIBs**”, and such portion, the “**QIB Portion**”). Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders, shall only participate in the Issue through the Application Supported by Block Amount (“**ASBA**”) process by providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism) wherein the Bid Amounts will be blocked by SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, please refer to “Issue Procedure” beginning on page 284 of the Prospectus.

THE ISSUE RECEIVED 2,41,478 APPLICATIONS FOR 4,26,95,957 EQUITY SHARES (PRIOR TO TECHNICAL REJECTIONS) RESULTING IN 9.51 TIMES SUBSCRIPTION. THE DETAILS OF THE APPLICATIONS RECEIVED IN THE OFFER FROM VARIOUS CATEGORIES ARE AS UNDER (BEFORE TECHNICAL REJECTIONS):

Sr. No.	Category	Number of Applications Received	Number of Shares Bid for	Amount (Rs.)
1	Qualified Institutional Bidders	3	1071250	128550000.00
2	Non-Institutional Investors	294	4995875	587290500.00
3	Retail Individual Bidders	241181	36728832	4406106625.00
	<b>TOTAL</b>	<b>241478</b>	<b>426995957</b>	<b>5121947125.00</b>

### Final Demand

A summary of the final demand as at different Bid prices is as under:

Sr No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	% Cumulative Total
1	116.00	103500	0.2135	103500	0.2135
2	117.00	366875	0.7568	470375	0.9703
3	118.00	73375	0.1514	543750	1.1216
4	119.00	49625	0.1024	593375	1.2240
5	120.00	14633625	30.1862	15227000	31.4102
6	Cut Off	33250875	68.5898	48477875	100.0000
	<b>TOTAL</b>	<b>48477875</b>	<b>100.0000</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE, on October 12, 2020

#### A. Allotment to Retail Individual Bidders (after Technical Rejections)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 19,479 times. The total number of Equity Shares Allotted in Retail Portion is 17,85,000 Equity Shares to 14,280 successful Retail Individual Bidder. The category-wise details of the Basis of Allotment are as under:

Sr.	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in Each Category	% to Total	No. of Equity Shares allotted per Bidder (after rounding off)	Ratio of allottees to applicants	Total No. of Equity Shares allotted
1	125	210839	92.16	26354875	75.80	125	47:753	1645000
2	250	10278	4.49	2569500	7.39	125	1:16	80125
3	375	2515	1.10	943125	2.71	125	1:16	19625
4	500	1461	0.64	730500	2.10	125	1:16	11375
5	625	817	0.36	510825	1.47	125	1:16	6375
6	750	489	0.21	366750	1.05	125	1:16	3875
7	875	308	0.13	269500	0.78	125	1:16	2375
8	1000	282	0.12	282000	0.81	125	1:16	2250
9	1125	77	0.03	86625	0.25	125	1:16	625
10	1250	305	0.13	381250	1.10	125	1:16	2375
11	1375	42	0.02	57750	0.17	125	1:16	375
12	1500	103	0.05	154500	0.44	125	1:16	750
13	1625	1270	0.56	2063750	5.94	125	1:16	9875
	<b>TOTAL</b>	<b>228786</b>	<b>100.00</b>	<b>34770750</b>	<b>100.00</b>			<b>1785000</b>

#### B. Allotment to Non-Institutional Bidders (after Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders, who have bid at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. The Non-Institutional Portion has been subscribed to the extent of 1.454 times. The total number of Equity Shares in this category are 32,64,000 Equity Shares and have been allotted proportionately to 268 successful Non-Institutional Bidders. The category-wise details of the Basis of Allotment are as under:

Sr.	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in Each Category	% to Total	No. of Equity Shares allotted per Bidder (after rounding off)	Ratio of allottees to applicants	Total No. of Equity Shares allotted
1	1750	80	29.85	140000	2.95	1203	1:1	96240
2	1875	14	5.22	26250	0.55	1289	1:1	18046
3	2000	16	5.97	32000	0.67	1375	1:1	22000
4	2125	2	0.75	4250	0.09	1461	1:1	2922
5	2250	1	0.37	2250	0.05	1547	1:1	1547
6	2375	2	0.75	4750	0.10	1633	1:1	3266
7	2500	17	6.34	42500	0.90	1718	1:1	29206
8	2625	2	0.75	5250	0.11	1804	1:1	3608
9	2750	1	0.37	2750	0.06	1890	1:1	1890
10	3000	7	2.61	21000	0.44	2062	1:1	14434
11	3125	4	1.49	12500	0.26	2148	1:1	8592
12	3250	1	0.37	3250	0.07	2234	1:1	2234
13	3375	3	1.12	10125	0.21	2320	1:1	6960
14	3500	1	0.37	3500	0.07	2406	1:1	2406
15	3750	4	1.49	15000	0.32	2578	1:1	10312

### C. Allotment to QIBs (after Technical Rejections)

Allotment to QIBs who have Bid at the Issue Price of Rs 120 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 21 times of QIB Portion. The total number of Equity Shares in this category are 51,000 Equity Shares, and have been allotted on a proportionate basis, which were allotted to 3 successful QIB Bidders. The category-wise details of the Basis of Allotment are as under:

Sr.	No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Equity Shares Applied in Each Category	% to Total	No. of Equity Shares allotted per Bidder (after rounding off)	Ratio of allottees to applicants	Total No. of Equity Shares allotted
1	25000	1	33.33	25000	2.33	1190	1:1	1190
2	46250	1	33.33	46250	4.32	2202	1:1	2202
3	1000000	1	33.33	1000000	93.35	47608	1:1	47608
	<b>TOTAL</b>	<b>3</b>	<b>100.00</b>	<b>1071250</b>	<b>100.00</b>			<b>51,000</b>

The IPO Committee of our Company on October 12, 2020 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-refund intimation are being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on October 13, 2020. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on October 13, 2020 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and NSE, and the trading is expected to commence on or about October 15, 2020.

**All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus**

**INVESTORS PLEASE NOTE**

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

**BIGSHARE SERVICES PRIVATE LIMITED**

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059, India.  
**Telephone:** +91 22 6263 8200 **Facsimile:** +91 22 6263 8280 **Email:** ipo@bigshareonline.com **Investor grievance email:** investor@bigshareonline.com  
**Website:** www.bigshareonline.com **Contact Person:** Mr. Ashish Bhoole **SEBI Registration Number:** INR000001385

**Place :** Hyderabad  
**Date :** October 13, 2020

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF LIKHITHA INFRASTRUCTURE LIMITED

**Likitha Infrastructure Limited** has filed the Prospectus with Registrar of Companies Telangana at Hyderabad on October 08, 2020. The Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the BRLM to the Issue at [www.unistonecapital.com](http://www.unistonecapital.com) and websites of BSE and NSE i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 31 of the Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.