



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L45200TG1998PLC029911

Date: Friday, November 10, 2023

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in.

This is for your information and records.

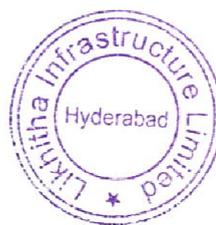
**Thanking you,
For Likhitha Infrastructure Limited**

Y

Pallavi

Digitally signed
by Y Pallavi
Date: 2023.11.10
16:33:37 +05'30'

**Pallavi Yerragonda
Company Secretary & Compliance Officer
M. No. A70447**





Q2 & H1FY24
INVESTOR PRESENTATION
10TH NOV' 2023

Likhitha Infrastructure Limited

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Company at a glance



Incorporated in 1998



Outstanding Order book
as on 30th Sep'23
Rs. 1,675 Cr. (approx)



Listed on BSE & NSE
in 2020



Pan India Presence in
20 States and 2 UTs

Business Segments



City Gas Distribution
Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



Cross Country Pipeline
Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



Operation &
Maintenance Services
(O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.

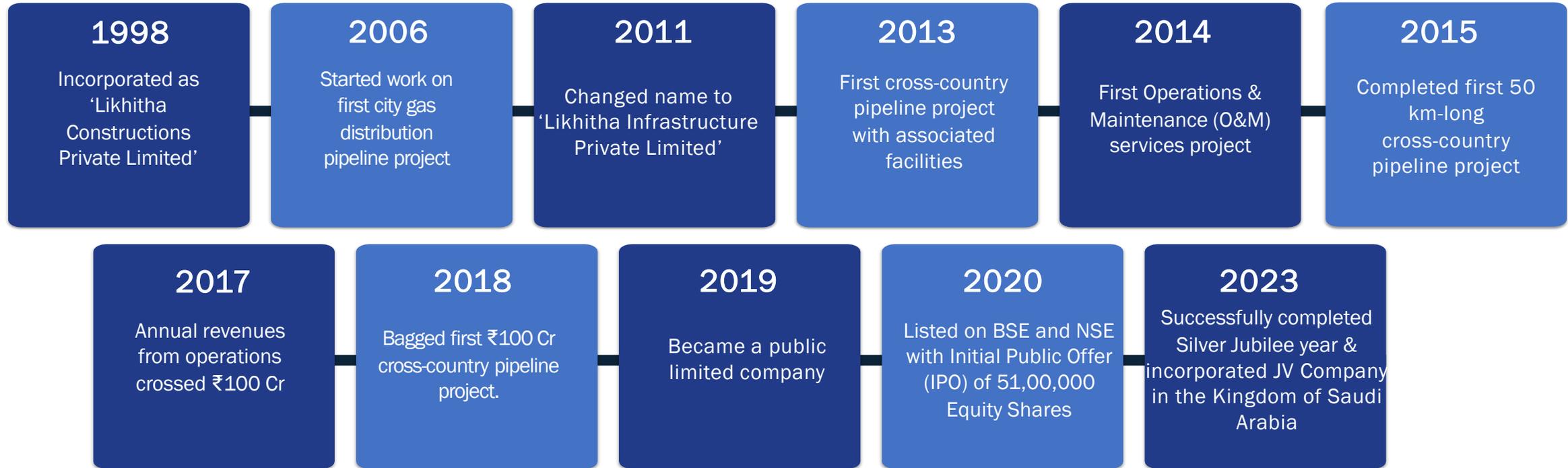


Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved



Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.



Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

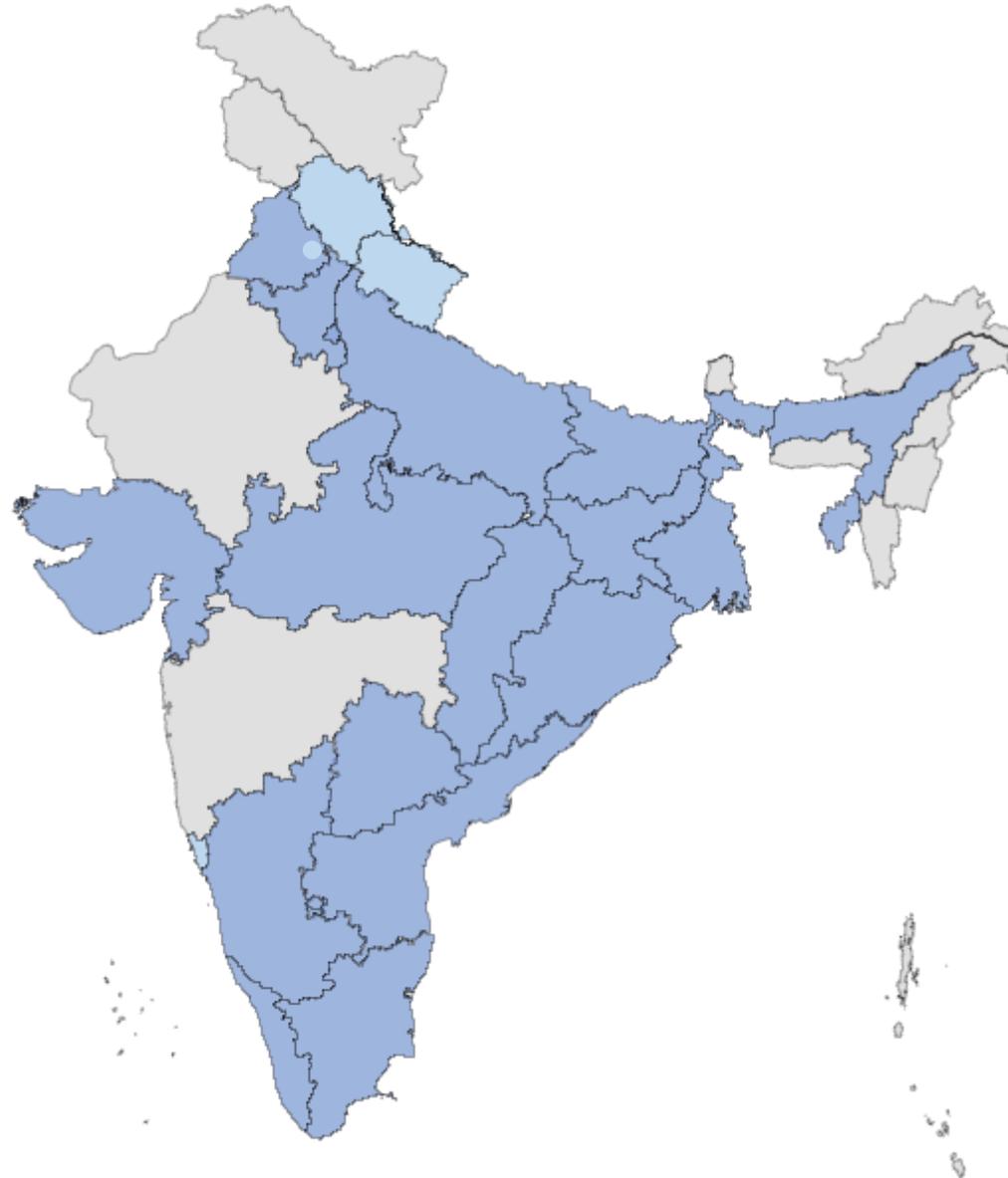
Our Footprints

On – Going Projects in India

- Andhra Pradesh
- Assam
- Bihar
- Chhattisgarh
- Delhi (UT)
- Gujarat
- Haryana
- Jharkhand
- Karnataka
- Kerala
- Madhya Pradesh
- Odisha
- Punjab
- Tamil Nadu
- Telangana
- Tripura
- Uttar Pradesh
- West Bengal

Completed Projects in India

- Chandigarh (UT)
- Goa
- Himachal Pradesh
- Uttarakhand



Saudi Arabia



Nepal



Awards and Clientele

Major Awards H1FY24



Outstanding Performance
Vendor Meet – CGD – WB
Cluster 2023
Hindustan Petroleum
Corporation Ltd.



Successful Completion of
Barauni Guwahati Pipeline
Section (West Bengal)
CPM-Likhitha Consortium
GAIL (India) Ltd.

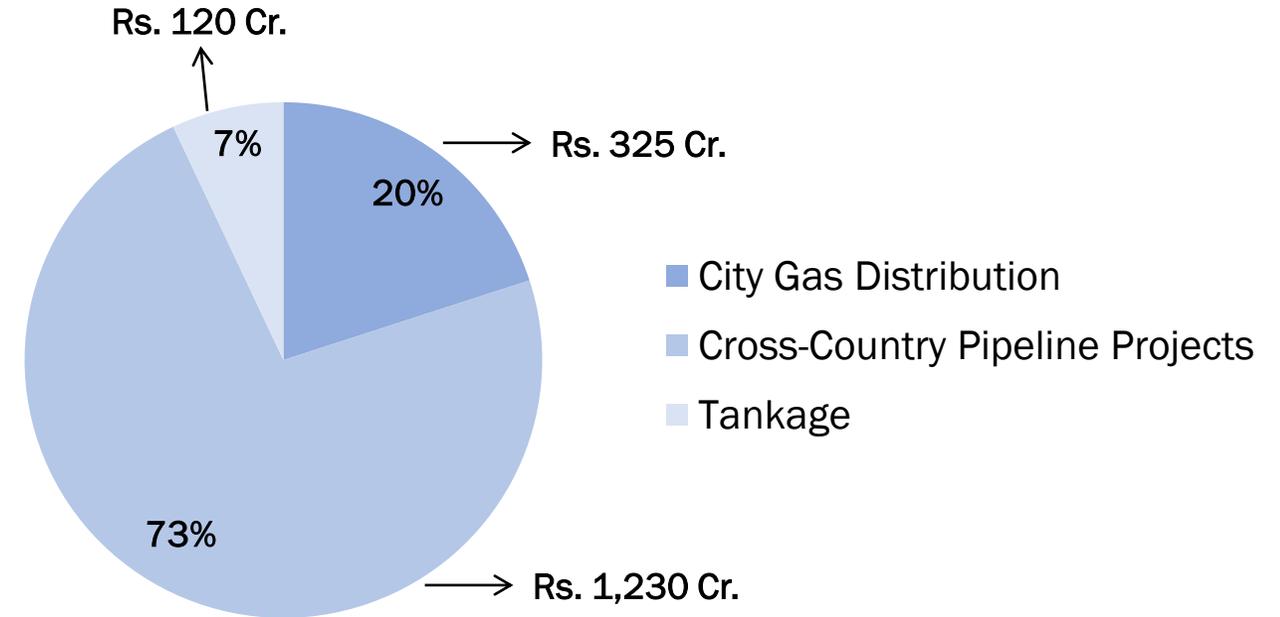
Clientele



Growing Order Book

Total Order Book Value as of 30th Sep'2023 is Rs. 1,675 Crs* approximately

Current Order Book Break-up



Q2FY24 Major Orders Awarded

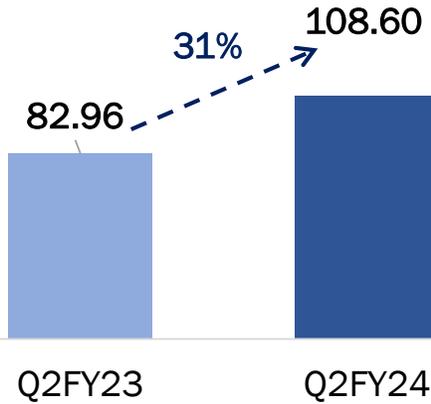
- Cross- Country Pipeline along with associated facilities worth Rs. 155.87 Cr. (Excl. GST) from Bharat Petroleum Corporation Ltd.
- Cross- Country Pipeline along with associated facilities worth Rs. 235.5 Cr. (Excl. GST) from GAIL (India) Ltd.

*Note - This does not include orders awarded after 1st Oct'2023

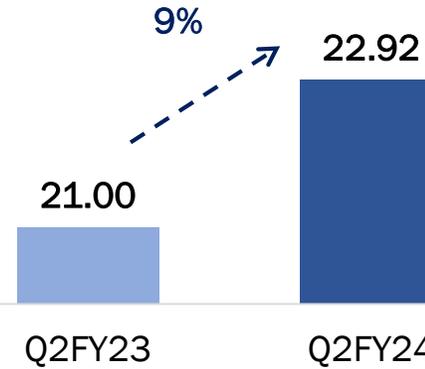
Q2 & H1FY24 Key Highlights

Quarterly

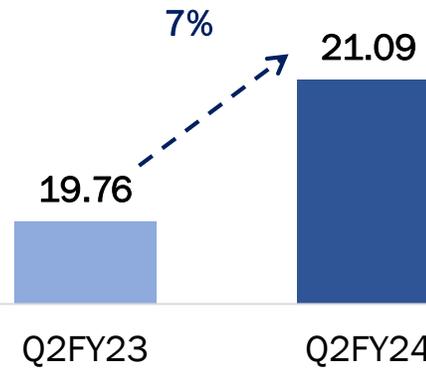
Revenue (Rs. Crs)



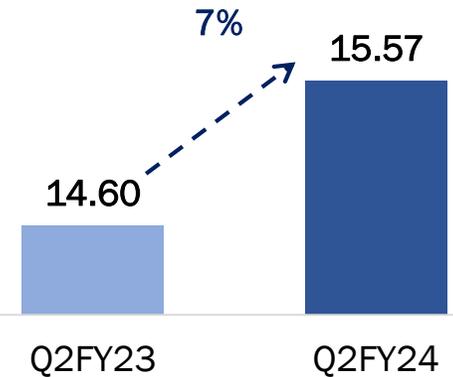
EBITDA (Rs. Crs)



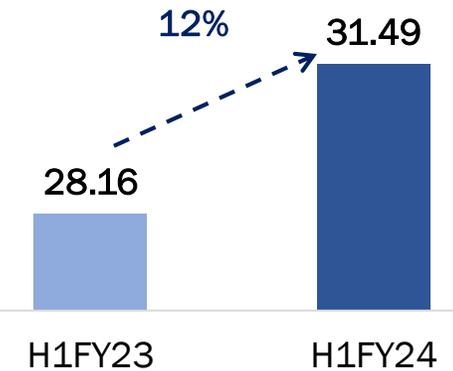
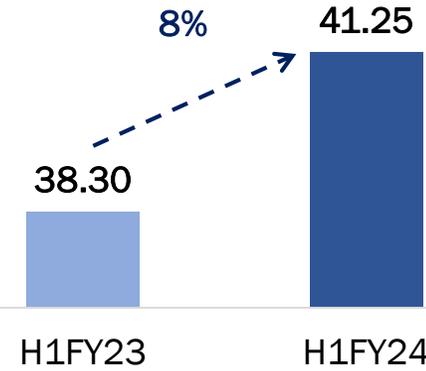
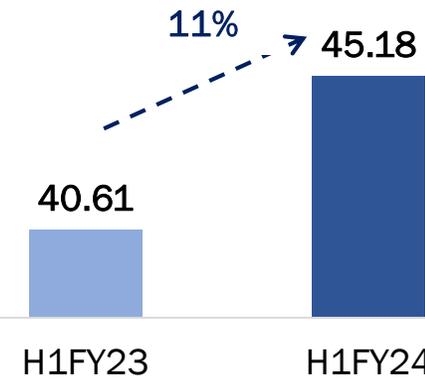
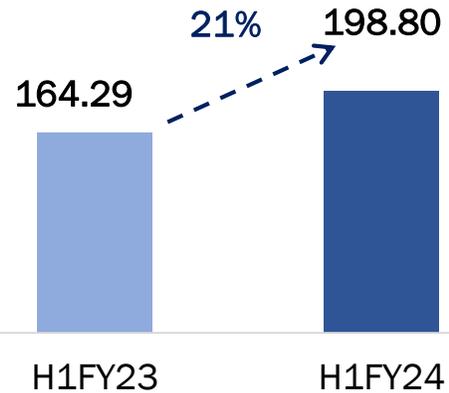
PBT (Rs. Crs)



PAT (Rs. Crs)



Half Yearly



Above values are based on Consolidated basis and rounded off to nearest decimal place

Income Statement

Particulars (Rs Crs.)	Standalone				Consolidated			
	FY22	FY23	Q1FY24	Q2FY24	FY22	FY23	Q1FY24	Q2FY24
Revenue from Operations	257.14	350.77	99.26	99.95	257.21	364.96	90.20	108.60
Other Income	3.55	7.85	1.71	1.98	3.56	4.23	1.32	1.41
Total Expenditure	195.99	273.60	79.04	79.57	195.07	281.88	69.27	87.09
EBITDA	64.69	85.01	21.94	22.36	65.70	87.31	22.26	22.92
EBITDA Margin %	25%	24%	22%	22%	26%	24%	25%	21%
Depreciation	3.69	5.07	1.44	1.61	3.69	5.07	1.44	1.61
Profit Before Interest & Tax	61.01	79.94	20.50	20.75	62.01	82.24	20.82	21.31
Interest	0.53	0.78	0.66	0.22	0.53	0.77	0.66	0.22
Profit Before Tax	60.47	79.17	19.84	20.53	61.48	81.46	20.16	21.09
Tax	15.01	19.12	4.01	5.10	15.36	21.16	4.23	5.52
Net Profit	45.47	60.04	15.83	15.43	46.12	60.30	15.93	15.57
Earnings Per Share (Rs)	11.52	15.22	4.01	3.91	11.69	15.28	4.01	3.91

During FY22-23, the company has subdivided its Equity shares of 1 equity share of Rs.10 each into 2 equity shares of Rs.5 each

Balance Sheet and Cash Flow

Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	FY22	FY23	H1FY24	FY22	FY23	H1FY24
Assets						
Non-current Assets						
(a)Property, plant and equipment	15.98	19.86	21.58	15.98	19.86	21.58
(b)Investment property	2.22	2.16	2.14	2.22	2.16	2.14
(c) Intangible assets	0.02	0.02	0.01	0.02	0.02	0.01
(d)Financial assets-						
(i)Investments	0.20	3.79	4.75	0.02	-	-
(ii)Loans	2.73	3.36	2.67	2.73	3.37	2.68
(iii)Other financial assets	7.83	10.34	7.39	7.84	10.33	7.39
(e)Deferred tax assets (Net)	0.45	0.73	1.75	0.45	0.73	1.75
Total non-current assets (A)	29.43	40.26	40.29	29.26	36.47	35.55
Current assets						
(a)Inventories	43.96	68.30	83.16	46.61	69.39	87.51
(b)Financial assets -						
(i)Investments	39.23	-	-	39.23	-	-
(ii)Trade receivables	67.78	70.89	93.52	67.63	90.05	93.80
(iii)Cash and cash equivalents	7.24	59.69	60.64	7.63	52.50	61.51
(iv)Other bank balances	15.27	28.50	19.49	15.27	28.50	19.48
(v) Loans	1.85	7.64	0.36	0.00	-	-
(vi)Other financial assets	7.47	13.05	14.42	7.47	13.06	14.43
Current Tax assets	-	0.11	-	0.00	0.00	0.00
(c)Other current assets	3.05	5.93	10.76	3.27	6.12	10.95
Total current assets (B)	185.85	254.11	282.35	187.11	259.62	287.68
Total assets (A+B)	215.28	294.37	322.64	216.37	296.09	323.23

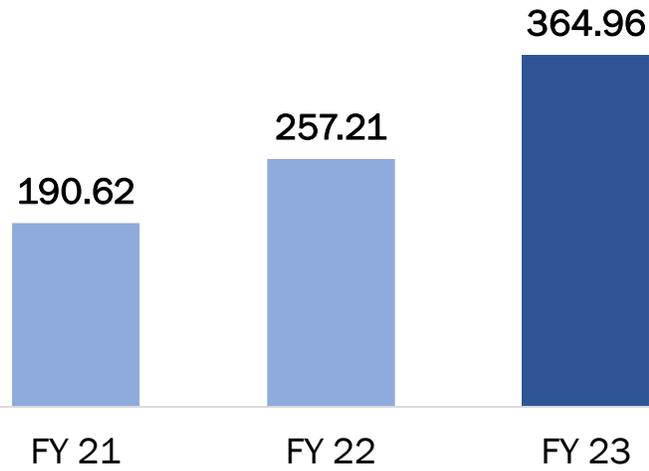
Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	FY22	FY23	H1FY24	FY22	FY23	H1FY24
Equity and liabilities						
Equity						
(a)Equity share capital	19.73	19.73	19.73	19.73	19.73	19.73
(b)Other equity	172.36	230.35	255.69	172.89	230.36	256.84
Total equity attributable to owners	0.00	0.00	0.00	192.61	250.08	276.57
Non controlling interest	0.00	0.00	0.00	0.13	0.90	-
Total equity (A)	192.09	250.08	275.42	192.74	250.99	276.57
Liabilities						
Long-term borrowings	0.00	0.00	0.00	0.00	-	-
(b)Non-current provisions	0.22	0.45	0.44	0.22	0.45	0.44
Total non-current liabilities (B)	0.22	0.45	0.44	0.22	0.45	0.44
Current liabilities						
(a)Financial liabilities -						
(i)Borrowings	-	0.00	-	0.00	0.00	0.00
(ii)Trade payables - others than SMEs	8.93	27.87	26.10	9.06	28.20	26.24
(iii)Other financial liabilities	1.12	7.25	12.70	1.12	7.26	12.70
(b)Other current liabilities	11.88	8.68	7.70	12.05	9.10	6.81
(c)Provisions	0.04	0.04	0.04	0.04	0.04	0.04
(d)Current tax liabilities (net)	1.00	0.00	0.23	1.14	0.05	0.43
Total current liabilities (C)	22.97	43.84	46.77	23.41	44.65	46.22
Total equity and liabilities	215.28	294.37	322.64	216.37	296.09	323.23

Cash Flow Statement (Rs. Cr.)	Standalone			Consolidated		
	FY22	FY23	H1FY24	FY22	FY23	H1FY24
Operating Activities	4.75	44.77	-8.98	3.11	26.64	5.33
Investing Activities	7.54	23.66	7.70	9.57	34.21	1.46
Financing Activities	-7.32	-2.75	-6.79	-7.32	-2.75	-6.79
Net Cash Flow	4.98	65.68	-8.08	5.36	58.10	-0.01

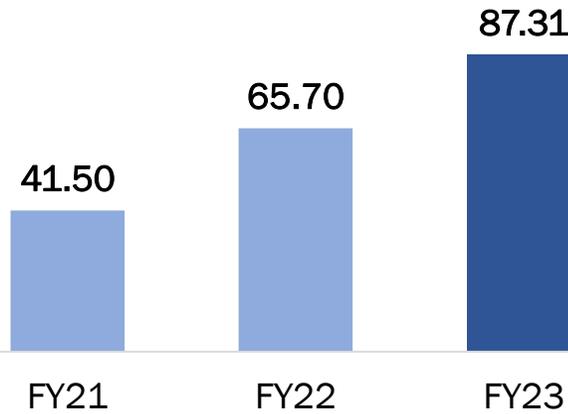
Previous period/year figures have been regrouped/re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013.

Growth Trajectory

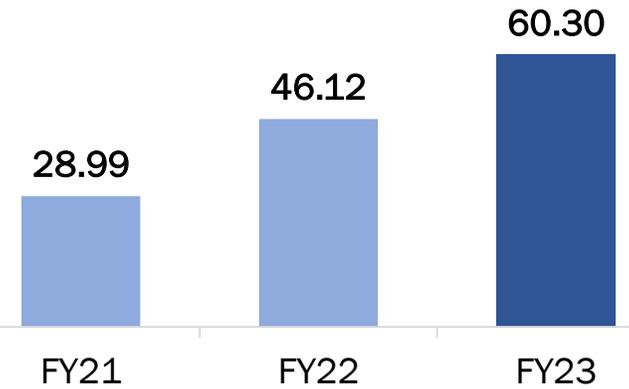
Revenue (Rs. Crs)



EBITDA (Rs. Crs)



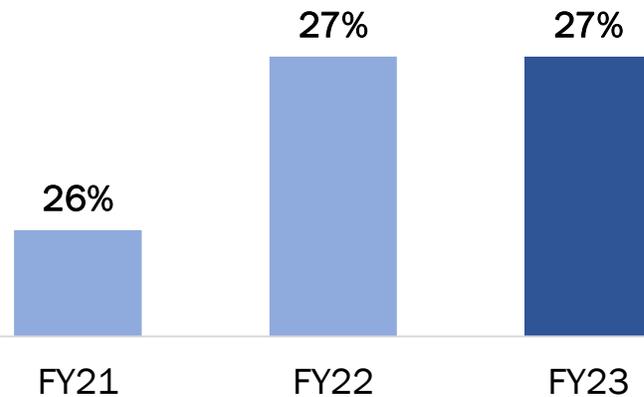
PAT (Rs. Crs)



ROCE (%)



ROE (%)



Visionary Leadership



**Mr. Sivasankara Parameswara
Kurup Pillai**
(Chairman & Independent Director)



Mr. Srinivasa Rao Gaddipati
(Managing Director)



Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)



Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)



Mr. Venkata Sesha Talpa Sai Munupalle
(Non-Executive Independent Director)



Mr. Venkatram Arigapudi
(Non-Executive Independent Director)



Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations

Company Secretary and Compliance Officer

Pallavi Yerragonda

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Email: cs@likhitha.in

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