



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

Date: Tuesday, June 02, 2026

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
--	--

Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the fourth quarter and year ended March 31, 2026.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in.

This is for your information and records.

**Thanking you,
For Likhitha Infrastructure Limited**

Y

Pallavi

Digitally signed
by Y Pallavi
Date: 2026.06.02
16:54:35 +05'30'

**Pallavi Yerragonda
Company Secretary & Compliance Officer
M. No. A70447**



Q4 & FY26
INVESTOR PRESENTATION
02ND JUN' 2026

Likhitha Infrastructure Limited

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Likhitha Infrastructure Ltd. (the “Company”), is solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Company at a glance



Incorporated in 1998



Outstanding Order book
as on 31st Mar'26
Rs. 850+ Crs (approx)



Listed on BSE & NSE
in 2020



Pan India Presence in
20 States and 2 UTs

Business Segments



City Gas Distribution Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



Cross Country Pipeline Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



Operation & Maintenance Services (O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.



Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved

1998

Incorporated as
'Likhitha
Constructions
Private Limited'

2006

Started work on
first city gas
distribution
pipeline project

2011

Changed name to
'Likhitha Infrastructure
Private Limited'

2013

First cross-country
pipeline project
with associated
facilities

2014

First Operations &
Maintenance (O&M)
services project

2015

Completed first 50
km-long
cross-country
pipeline project

2017

Annual revenues
from operations
crossed ₹100 Cr

2018

Bagged first ₹100 Cr
cross-country pipeline
project

2019

Became a public
limited company

2020

Listed on BSE and NSE
with Initial Public Offer
(IPO) of 51,00,000
Equity Shares

2023

Successfully completed
Silver Jubilee year &
incorporated JV
Company in the
Kingdom of Saudi
Arabia

2024

Registered a branch
office in Abu Dhabi,
UAE

Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.



Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

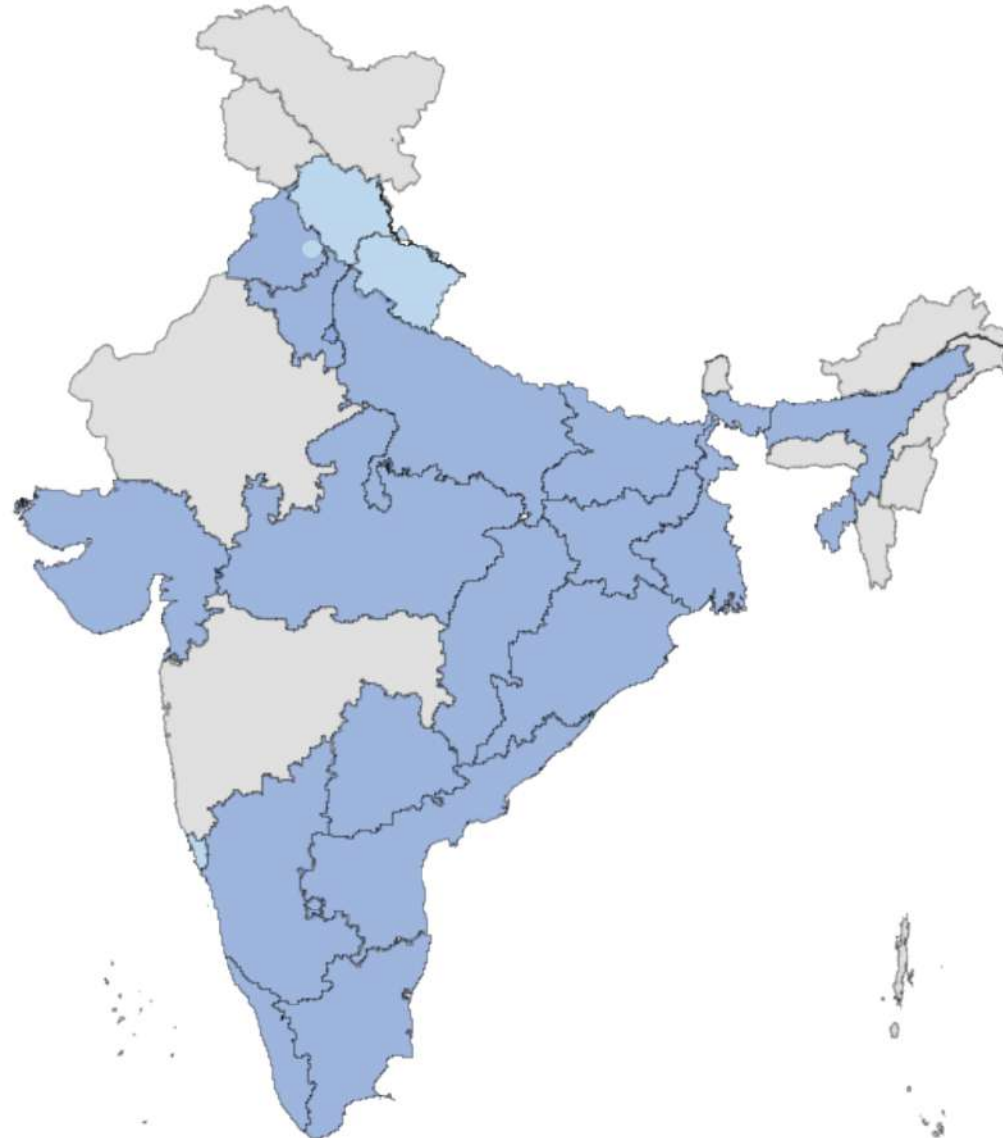
Our Footprints

On - Going Projects in India

- ☐ Andhra Pradesh
- ☐ Assam
- ☐ Bihar
- ☐ Chhattisgarh
- ☐ Delhi (UT)
- ☐ Gujarat
- ☐ Haryana
- ☐ Jharkhand
- ☐ Karnataka
- ☐ Kerala
- ☐ Madhya Pradesh
- ☐ Odisha
- ☐ Punjab
- ☐ Tamil Nadu
- ☐ Tripura
- ☐ Uttar Pradesh
- ☐ West Bengal
- ☐ Telangana

Completed Projects in India

- ☐ Chandigarh (UT)
- ☐ Goa
- ☐ Himachal Pradesh
- ☐ Uttarakhand



Saudi Arabia



Nepal



Abu Dhabi, UAE



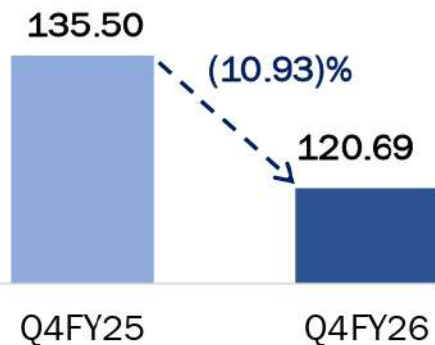
Our Clientele



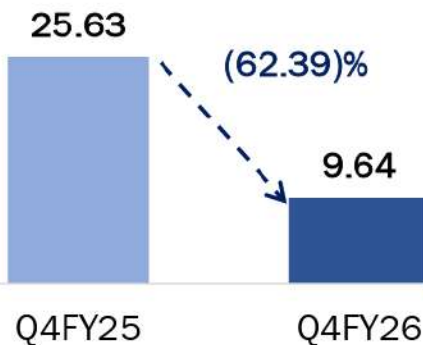
Q4 & Year ended FY26 Key Highlights

Quarterly

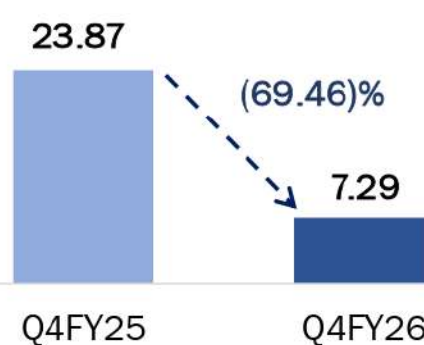
Revenue (Rs. Crs)



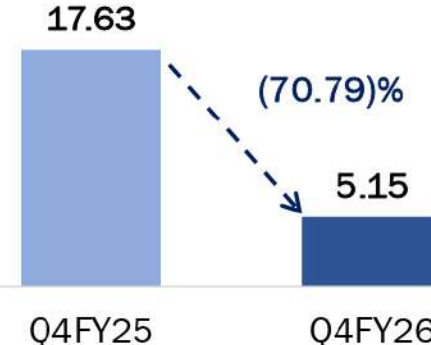
EBITDA (Rs. Crs)



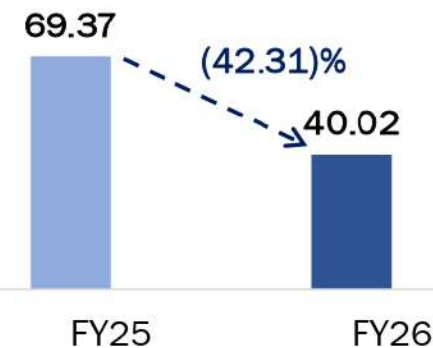
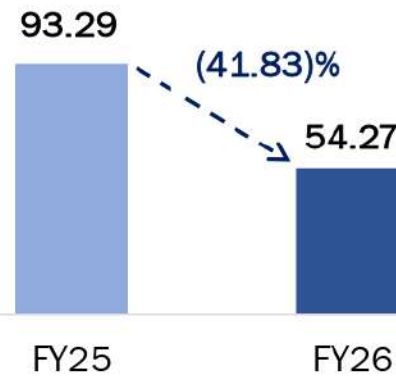
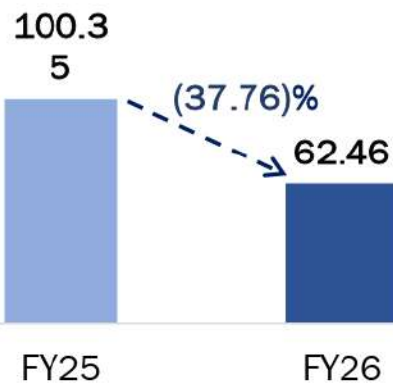
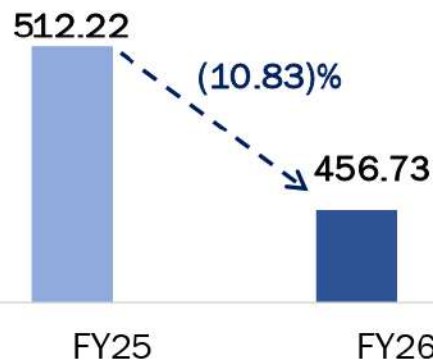
PBT (Rs. Crs)



PAT (Rs. Crs)



Yearly



Above values are based on Standalone basis and rounded off to nearest decimal place

Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q4FY26	Q4FY25	FY26	FY25	FY24	Q4FY26	Q4FY25	FY26	FY25	FY24
Revenue from Operations	120.69	135.50	456.73	521.22	422.09	120.69	135.50	456.73	520.09	421.68
Other Income	0.96	1.33	3.97	5.69	6.09	1.37	1.33	4.36	5.18	5.18
Total Expenditure	114.36	112.95	406.44	424.62	338.37	115.84	113.03	408.29	431.62	337.18
EBITDA	9.64	25.36	62.46	100.35	98.83	8.58	25.29	60.99	100.70	98.70
EBITDA Margin %	7.92%	18.53%	13.56%	19.38%	23.08%	7.03%	18.48%	13.24%	19.17%	23.12%
Depreciation	2.11	1.27	7.12	5.93	7.67	2.11	1.27	7.12	5.93	7.67
Profit Before Interest & Tax	7.53	24.09	55.34	94.42	91.16	6.47	24.02	53.87	94.77	91.03
Interest	0.24	0.22	1.07	1.13	1.35	0.24	0.22	1.07	1.13	1.35
Profit Before Tax	7.29	23.87	54.27	93.29	89.81	6.23	23.80	52.80	93.64	89.68
Tax	2.13	6.24	14.25	23.92	23.78	2.13	6.24	14.25	24.22	24.45
Net Profit	5.15	17.63	40.02	69.37	66.03	4.09	17.56	38.55	69.43	65.23
Earnings Per Share (Rs)	1.31	4.47	10.14	17.58	16.74	1.16	4.46	9.94	17.57	16.58

Balance Sheet and Cash Flow

Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	FY26	FY25	FY24	FY26	FY25	FY24
Assets						
Non-current Assets						
(a) Property, plant and equipment	23.20	22.22	25.79	23.20	22.22	25.79
(b) Investment property	2.03	2.07	2.11	2.03	2.07	2.11
(c) Intangible assets	0.01	0.01	0.01	0.01	0.01	0.01
(d) Financial assets-						
(i) Investments	0.68	5.76	5.39	0.00	0.00	0.00
(ii) Loans	0.00	0.00	0.00	0.00	0.00	0.00
(iii) Other financial assets	1.77	2.67	3.99	1.77	2.67	4.00
(e) Deferred tax assets (Net)	1.89	1.09	1.16	1.89	1.09	1.16
Total non-current assets (A)	29.58	33.82	38.45	28.90	28.06	33.07
Current assets						
(a) Inventories	177.71	157.09	107.59	177.71	157.09	112.44
(b) Financial assets -						
(i) Investments	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Trade receivables	101.39	87.30	76.58	101.39	94.97	76.38
(iii) Cash and cash equivalents	70.20	80.49	49.69	70.27	80.87	50.13
(iv) Other bank balances	6.41	5.45	40.50	6.41	5.45	40.50
(v) Loans	1.38	0.03	2.48	0.00	0.01	2.14
(vi) Other financial assets	48.62	37.44	21.43	48.62	37.44	21.43
Current Tax assets	0.00	1.19	0.00	0.00	1.19	0.00
(c) Other current assets	29.51	20.68	13.00	29.51	20.72	14.23
Total current assets (B)	435.22	389.68	311.27	433.91	397.73	317.25
Total assets (A+B)	464.81	423.50	349.72	462.81	425.79	350.32

Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	FY26	FY25	FY24	FY26	FY25	FY24
Equity and liabilities						
Equity						
(a) Equity share capital	19.73	19.73	19.73	19.73	19.73	19.73
(b) Other equity	393.82	353.90	290.44	392.28	353.22	289.80
Total equity attributable to owners	0.00	0.00	0.00	412.00	372.95	309.53
Non controlling interest	0.00	0.00	0.00	(0.45)	1.26	1.16
Total equity (A)	413.55	373.62	310.17	411.55	374.21	310.69
Liabilities						
a) Financial Liabilities	0.00	0.36	0.00	0.00	0.36	0.00
(b) Non-current provisions	1.34	0.80	0.48	1.34	0.80	0.48
Total non-current liabilities (B)	1.34	1.16	0.48	1.34	1.16	0.48
Current liabilities						
(a) Financial liabilities -						
(i) Borrowings	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Trade payables - others than SMEs	29.16	33.07	22.46	29.16	33.07	22.50
(iii) Other financial liabilities	13.82	11.16	8.97	13.82	12.85	8.98
(b) Other current liabilities	3.65	4.32	5.87	3.66	4.33	5.88
(c) Provisions	0.48	0.16	0.04	0.48	0.16	0.04
(d) Current tax liabilities (net)	2.81	0.00	1.73	2.81	0.00	1.75
Total current liabilities (C)	49.91	48.72	39.07	49.92	50.42	39.15
Total equity and liabilities	464.81	423.50	349.72	462.81	425.79	350.32

Cash Flow Statement (Rs. Cr.)	Standalone			Consolidated		
	FY26	FY25	FY24	FY26	FY25	FY24
Operating Activities	(8.86)	1.39	6.73	(4.79)	1.78	20.57
Investing Activities	(0.07)	35.65	19.87	(3.33)	35.20	13.25
Financing Activities	(1.40)	(6.24)	(7.39)	(2.43)	(6.24)	(6.93)
Cash and Cash Equivalents at the end of the year*	70.20	80.49	49.69	70.27	80.87	50.13

Previous period/year figures have been regrouped/re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013.

*Includes cash and cash equivalents at the beginning of the year. (In FY 26, effect of exchange rate changes on cash and cash equivalents was 0.04 Crs & (0.04) Crs in Standalone & Consolidated figures, respectively)

Visionary Leadership



**Mr. Sivasankara Parameswara
Kurup Pillai**
(Chairman & Independent Director)



Mr. Srinivasa Rao Gaddipati
(Managing Director)



Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)



Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)



Mr. Venkata Sesha Talpa Sai Munupalle
(Non-Executive Independent Director)



Mr. Venkatram Arigapudi
(Non-Executive Independent Director)



Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations

Company Secretary and Compliance Officer

Pallavi Yerragonda

Phone: +91 40 2375 2657

Email: cs@likhitha.in

Head Office Address

8-3-323, 9th Floor,

Vasavi's MPM Grand,

Yellareddy Guda, Ameerpet 'X' Roads,

Hyderabad, Telangana - 500 073, India.

