



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

Date: Thursday, November 20, 2025

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the second quarter and half year ended September 30, 2025.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in.

This is for your information and records.

**Thanking you,
For Likhitha Infrastructure Limited**

Y

Pallavi

Digitally signed
by Y Pallavi
Date: 2025.11.20
12:25:37 +05'30'



**Pallavi Yerragonda
Company Secretary & Compliance Officer
M. No. A70447**



Q2 & H1FY26
INVESTOR PRESENTATION
20TH NOV' 2025

Likhitha Infrastructure Limited

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Company at a glance



Incorporated in 1998



Outstanding Order book
as on 30th Sep'25
Rs. 1,000 Cr. (approx)



Listed on BSE & NSE
in 2020



Pan India Presence in
20 States and 2 UTs

Business Segments



City Gas Distribution Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



Cross Country Pipeline Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



Operation & Maintenance Services (O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.



Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved

1998

Incorporated as
'Likhitha
Constructions
Private Limited'

2006

Started work on
first city gas
distribution
pipeline project

2011

Changed name to
'Likhitha Infrastructure
Private Limited'

2013

First cross-country
pipeline project
with associated
facilities

2014

First Operations &
Maintenance (O&M)
services project

2015

Completed first 50
km-long
cross-country
pipeline project

2017

Annual revenues
from operations
crossed ₹100 Cr

2018

Bagged first ₹100 Cr
cross-country pipeline
project.

2019

Became a public
limited company

2020

Listed on BSE and NSE
with Initial Public Offer
(IPO) of 51,00,000
Equity Shares

2023

Successfully completed
Silver Jubilee year &
incorporated JV
Company in the
Kingdom of Saudi
Arabia

2024

Registered a branch
office in Abu Dhabi,
UAE

Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.



Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

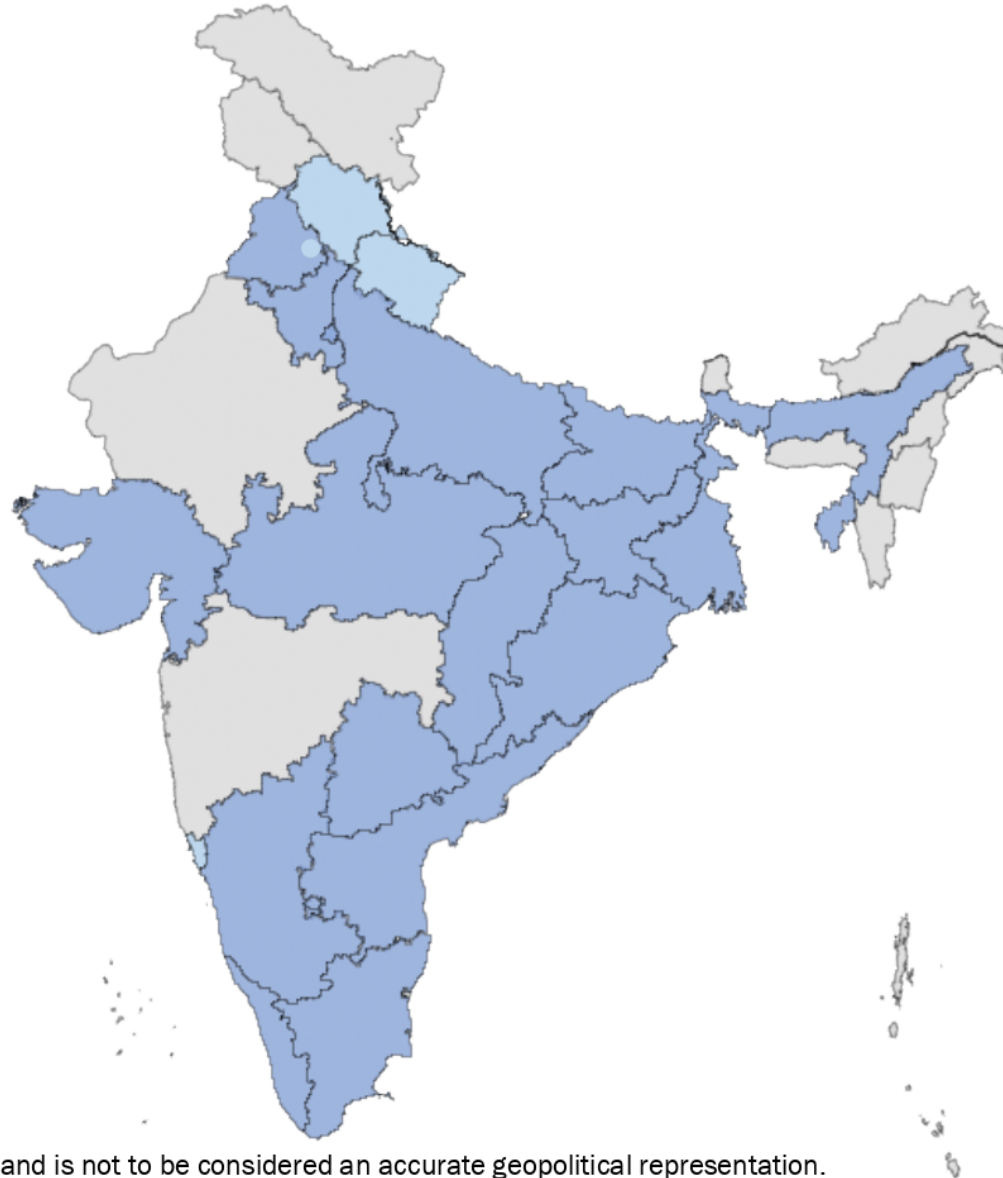
Our Footprints

On – Going Projects in India

- ☐ Andhra Pradesh
- ☐ Assam
- ☐ Bihar
- ☐ Chhattisgarh
- ☐ Delhi (UT)
- ☐ Gujarat
- ☐ Haryana
- ☐ Jharkhand
- ☐ Karnataka
- ☐ Kerala
- ☐ Madhya Pradesh
- ☐ Odisha
- ☐ Punjab
- ☐ Tamil Nadu
- ☐ Tripura
- ☐ Uttar Pradesh
- ☐ West Bengal

Completed Projects in India

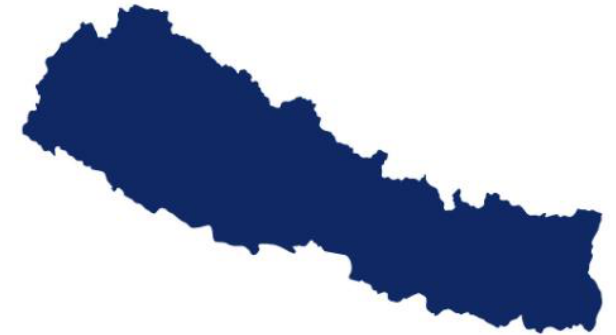
- ☐ Chandigarh (UT)
- ☐ Goa
- ☐ Himachal Pradesh
- ☐ Uttarakhand
- ☐ Telangana



Saudi Arabia



Nepal



Abu Dhabi, UAE



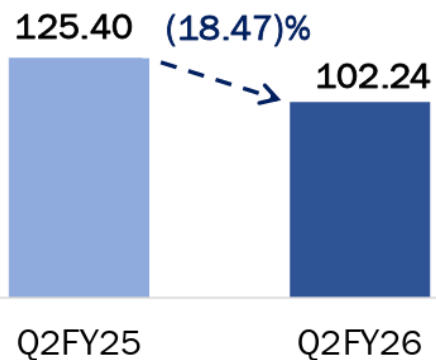
Our Clientele



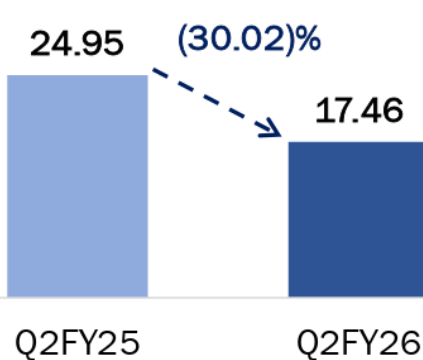
Q2 & H1FY26 Key Highlights

Quarterly

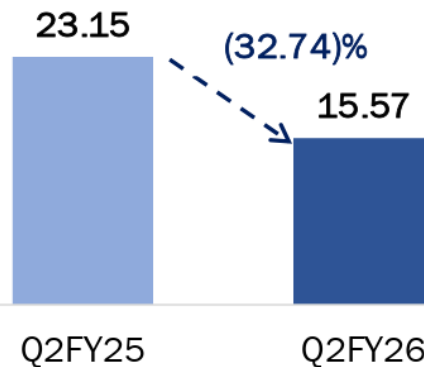
Revenue (Rs. Crs)



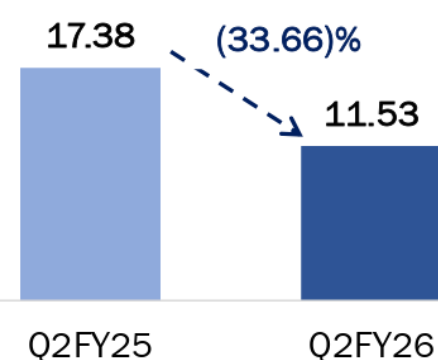
EBITDA (Rs. Crs)



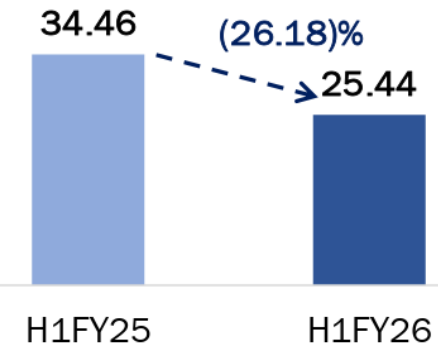
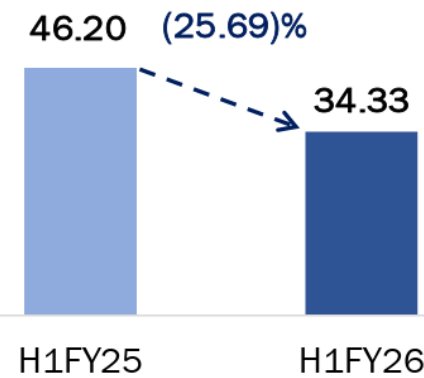
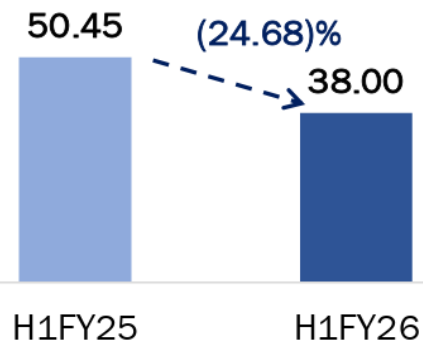
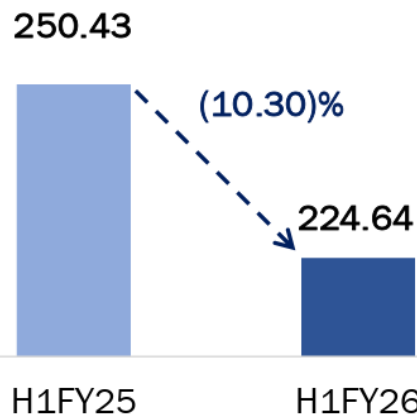
PBT (Rs. Crs)



PAT (Rs. Crs)



Half Yearly



Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q2FY26	Q2FY25	H1FY26	FY25	FY24	Q2FY26	Q2FY25	H1FY26	FY25	FY24
Revenue from Operations	102.24	125.40	224.64	521.22	422.09	102.24	125.03	224.64	520.09	421.68
Other Income	0.88	1.76	2.19	5.69	6.09	0.87	1.26	2.17	5.18	5.18
Total Expenditure	87.55	104.01	192.51	424.62	338.37	87.55	103.25	192.61	431.62	337.18
EBITDA	17.46	24.95	38.00	100.35	98.83	17.45	25.49	37.88	100.70	98.70
EBITDA Margin %	16.93%	19.62%	16.75%	19.38%	23.08%	16.93%	20.18%	16.70%	19.17%	23.12%
Depreciation	1.61	1.53	3.12	5.93	7.67	1.61	2.00	3.12	5.93	7.67
Profit Before Interest & Tax	15.85	23.42	34.88	94.42	91.16	15.84	23.49	34.76	94.77	91.03
Interest	0.28	0.27	0.55	1.13	1.35	0.28	0.45	0.55	1.13	1.35
Profit Before Tax	15.57	23.15	34.33	93.29	89.81	15.56	23.04	34.21	93.64	89.68
Tax	4.04	5.77	8.89	23.92	23.78	4.04	5.97	8.89	24.21	24.45
Net Profit	11.53	17.38	25.44	69.37	66.03	11.52	17.07	25.32	69.43	65.23
Earnings Per Share (Rs)	2.92	4.41	6.45	17.58	16.74	2.92	4.33	6.43	17.57	16.58

Balance Sheet and Cash Flow

Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	H1FY26	FY25	FY24	H1FY26	FY25	FY24
Assets						
Non-current Assets						
(a)Property, plant and equipment	20.64	22.22	25.79	20.64	22.22	25.79
(b)Investment property	2.05	2.07	2.11	2.05	2.07	2.11
(c) Intangible assets	0.01	0.01	0.01	0.01	0.01	0.01
(d)Financial assets-						
(i)Investments	5.76	5.76	5.39	0.00	0.00	0.00
(ii)Loans	0.00	0.00	0.00	0.00	0.00	0.00
(iii)Other financial assets	3.24	2.67	3.99	3.24	2.67	4.00
(e)Deferred tax assets (Net)	1.31	1.09	1.16	1.31	1.09	1.16
Total non-current assets (A)	33.01	33.82	38.45	27.24	28.06	33.07
Current assets						
(a)Inventories	173.00	157.09	107.59	173.00	157.09	112.44
(b)Financial assets -						
(i)Investments	0.00	0.00	0.00	0.00	0.00	0.00
(ii)Trade receivables	82.73	87.30	76.58	90.40	94.97	76.38
(iii)Cash and cash equivalents	73.10	80.49	49.69	73.85	80.87	50.13
(iv)Other bank balances	0.02	5.45	40.50	0.02	5.45	40.50
(v) Loans	0.51	0.03	2.48	0.01	0.01	2.14
(vi)Other financial assets	42.56	37.44	21.43	42.56	37.44	21.43
Current Tax assets	0.00	1.19	0.00	0.00	1.19	0.00
(c)Other current assets	45.64	20.68	13.00	45.68	20.72	14.23
Total current assets (B)	417.56	389.68	311.27	425.51	397.73	317.25
Total assets (A+B)	450.57	423.50	349.72	452.75	425.79	350.32

Balance Sheet (Rs. Cr.)	Standalone			Consolidated		
	H1FY26	FY25	FY24	H1FY26	FY25	FY24
Equity and liabilities						
Equity						
(a)Equity share capital	19.73	19.73	19.73	19.73	19.73	19.73
(b)Other equity	379.33	353.90	290.44	378.57	353.22	289.80
Total equity attributable to owners	0.00	0.00	0.00	398.30	372.95	309.53
Non controlling interest	0.00	0.00	0.00	1.22	1.26	1.16
Total equity (A)	399.06	373.62	310.17	399.51	374.21	310.69
Liabilities						
a) Financial Liabilities	0.19	0.36	0.00	0.19	0.36	0.00
(b)Non-current provisions	0.80	0.80	0.48	0.80	0.80	0.48
Total non-current liabilities (B)	0.99	1.16	0.48	0.99	1.16	0.48
Current liabilities						
(a)Financial liabilities -						
(i)Borrowings	0.00	0.00	0.00	0.00	0.00	0.00
(ii)Trade payables - others than SMEs	32.74	33.07	22.46	32.74	33.07	22.50
(iii)Other financial liabilities	11.40	11.16	8.97	13.12	12.85	8.98
(b)Other current liabilities	4.42	4.32	5.87	4.43	4.33	5.88
(c)Provisions	0.18	0.16	0.04	0.18	0.16	0.04
(d)Current tax liabilities (net)	1.78	0.00	1.73	1.78	0.00	1.75
Total current liabilities (C)	50.52	48.72	39.07	52.25	50.42	39.15
Total equity and liabilities	450.57	423.50	349.72	452.75	425.79	350.32

Cash Flow Statement (Rs. Cr.)	Standalone			Consolidated		
	H1FY26	FY25	FY24	H1FY26	FY25	FY24
Operating Activities	(10.58)	1.39	6.73	(10.64)	(0.23)	20.57
Investing Activities	3.91	35.65	19.87	4.36	37.21	13.25
Financing Activities	(0.72)	(6.24)	(7.39)	(0.72)	(6.24)	(6.93)
Cash and Cash Equivalents at the end of the year*	73.10	80.49	49.69	73.85	80.87	50.13

Previous period/year figures have been regrouped/re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013.

*Includes cash and cash equivalents at the beginning of the year. (In H1FY26, effect of exchange rate changes on cash and cash equivalents was 0.02 Crs in Consolidated figures)

Visionary Leadership



**Mr. Sivasankara Parameswara
Kurup Pillai**
(Chairman & Independent Director)



Mr. Srinivasa Rao Gaddipati
(Managing Director)



Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)



Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)



Mr. Venkata Sesha Talpa Sai Munupalle
(Non-Executive Independent Director)



Mr. Venkatram Arigapudi
(Non-Executive Independent Director)



Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations

Company Secretary and Compliance Officer

Pallavi Yerragonda

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Email: cs@likhitha.in

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