FINANCIAL EXPRESS

FINANCE EXCHANGE (INDIA) LTD

Regd. Office: P R N House, 177, Mahatma Gandhi Road, Kolkata - 700 007. CIN: L01132WB1980PLC032807, Contact Number: +91 33 2268 3992; Website: http://financeexchangeltd.com/index.html; Email ID: financeexchange18@gmail.com NOTICE TO THE SHAREHOLDERS

Shareholders of Finance Exchange (India) Ltd (the "Company") are hereby informed that pursuant to Section 110 of The Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, to the extent notified, the company has on February 09, 2022 completed the dispatch of Postal Ballot Notice dated February 07, 2022 with the proposed Special Resolution and explanatory statement thereto along with Postal Ballot Form and a self-addressed postage pre-paid envelope, to the shareholders of the company whose names appear in the Register of Members/List of Beneficial Owners as on the cut-off date, i.e., Monday, February 07, 2022 seeking their consent to the voluntary delisting of the equity shares of the company from The Calcutta Stock Exchange ("CSE") where the equity shares of the company are listed, in compliance with the SEBI (Delisting of Equity Shares) Regulations, 2021 as amended from time to time including any statutory modifications or amendments or re-enactments hereof, the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 as amended from time to time and The Companies Act, 2013 and rules made thereunder. Shareholders may note that the business is to be transacted through Postal Ballot includes remote e-voting by electronic means.

The Board of Directors of the Company at their meeting held on Monday, February 07, 2022 has appointed Ms. Khushboo Gulgulia, Practicing Company Secretary, Proprietor: K. Gulgulia & Co., Membership No.: ACS 62099, CP No.: 24240, as the Scrutinizer for conducting the postal ballot includes remote voting in a fair and transparent manner and in compliance with the applicable laws and regulations.

The voting through postal ballot and electronic means starts from 9:00 A.M. on Thursday, February 10 2022 and shall end on 5:00 P.M. on Friday, March 11, 2022. Shareholders are requested to note that the Postal Ballot Forms duly completed and signed should reach the Scrutinizer not later than the close of working hours at 5:00 P.M. Friday, March 11, 2022. Any Postal Ballot Forms and remote e-voting done beyond the said date, i.e., Friday, March 11, 2022 will not be valid. Shareholders who do not receive the Postal Ballot Form may obtain a duplicate from the company. Any queryl grievances connected with the postal ballot including voting by electronic means, may be addressed to Mr. Abhishek Pandey, Company Secretary and Compliance Officer at Finance Exchange (India) Ltd, PRN House, 177 Mahatma Gandhi Road, Kolkata-700007 or at: financeexchange18@gmail.com.

> By Order of the Board For Finance Exchange (India) Ltd Abhishek Pandey

Company Secretary and Compliance Officer Membership No.: A43696 Date: 09/02/2022 Registered Office: P R N House, 177 Mahatma Gandhi Road, Kolkata-700007 Place : Kolkata

RADHIKA INDUSTRIAL INVESTMENT LTD.

16, INDIA EXCHANGE PLACE, KOLKATA- 700 001 CIN: L65993WB1980PLC033071 Email Id:- radhikaindustrialinv@gmail.com Phone: 033- 22102600 **RESULT OF POSTAL BALLOT** Pursuant to the provisions of Section 110 of the Companies Act, 2013

read with rule 22 of the Companies (Management and Administration) Rules, 2014 approval of the shareholders were sought by the mean of Postal Ballot (in Physical & Electronic Form) for delisting of the Equity Shares of the Company from the Calcutta Stock Exchange Limited in terms of Security and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and considering amendments as and when made. As specified in the Postal Ballot Notice dated 31.12.2021 read with the Special Resolution and Explanatory Statement attached thereto.

Mr. Mahavir Prasad Jain Director of the Company has announced the results of the Postal Ballot process on the basis of the report dated 07.02.2022 submitted by the Scrutinizer Mr. Jnana Ranjan Dhal appointed in accordance with the provisions of the Companies Act, 2013. Details of the Postal Ballot received in Physical & Electronic mode and the results are as follows:

No. of Shares

No.	The second secon	Promoters	Public	Total		
A	Postal Ballot with ASSENT - Physical	0	0	0		
В	Postal Ballot with ASSENT - Electronic	427400	23300	450700		
A+B	Total Postal Ballot with ASSENT in physical and electronic mode	427400	23300	450700		
С	Postal Ballot with DISSENT - Physical	NIL	NIL	NIL		
D	Postal Ballot with DISSENT - Electronic	NIL	NIL	NIL		
C+D	Total Postal Ballot with DISSENT in physical and	Vitteran	y-100			

Note: The terms "Public Shareholders" and "Promoter Shareholders" have the same meaning as assigned to them under Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021. Accordingly, the Special Resolution as set out in the Notice dated

31.12.2021 was declared as Carried Unanimously. By Order of the Board

Place: Kolkata Date: 08.02.2022

Particulars

For Radhika Industrial Investment Limited.

Director

LIKHITHA

LIKHITHA INFRASTRUCTURE LIMITED Regd. Off: 8-3-323, 9th Floor, Vasavi's MPM Grand. Ameerpet 'X' Roads, Yellareddyguda, Hyderabad- 500 073. Telangana. Website: www.likhitha.co.in, E-mail: cs@likhitha.in (CIN: U45200TG1998PLC029911) Contact: +91 8121005455

POSTAL BALLOT NOTICE

Pursuant to Section 110 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014]

Dear Shareholder(s)

Notice is hereby given, pursuant to Section 110 of the Companies Act, 2013 ("the Act*) read with Companies (Management and Administration) Rules, 2014 ("the Rules") read with Ministry of Corporate Affairs ("MCA") General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020, the General Circular No. 22/2020 dated June 15, 2020, and the General Circular No. 20/2021 dated December 8, 2021 dated issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as "MCA Circulars"), (including any statutory modification or re-enactment thereof for the time being in force, and as amended from time to time), and pursuant to other applicable laws and regulations thereof for the time being in force and other relevant statutory requirements and rules, to transact the Special Business as set out in this Notice are proposed for consideration by the Members of "Likhitha Infrastructure Limited" for passing by means of Postal Ballot by voting through electronic means ('remote e-voting').

SL.N	DESCRIPTION OF RESOLUTION			
1	Approval for Re-appointment of Mr. Srinivasa Rao Gaddipati (DIN: 01710775) as Managing Director of the Company.			

In terms of the MCA Circulars, the Company has sent the Postal Ballot Notice along with Explanatory Statement, in electronic form, on Wednesday, February 09, 2022, to the Members of the Company as on Friday, February 04, 2022 (cut-off date), who have registered their e-mail address with the Company (in respect of shares held by them in physical form) or with their Depository Participants (in respect of shares held by them in dematerialized form) and made available to the Company by the respective Depositories. The hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the members for the postal ballot, in accordance with the requirements specified under the MCA Circulars. The Communication of the assent or dissent of the members would take place through the remote e-voting system only.

In accordance with the MCA Circulars, the Company has made necessary arrangements for the members to register their e-mail addresses. Members who have not recorded their e-mail address are requested to write the same with the Depository Participant(s) where they maintain their Demat accounts if the shares are held in electronic form.

Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of Members as on February 04, 2021. A person who is not a Member on the cut-off date shall treat this notice for information purposes only.

Members are requested to note that the voting on the businesses specified in the Notice will commence at 9.00 a.m. (IST) on Friday, February 11, 2022 and will end at 5.00 p.m (IST) on Saturday, March 12, 2022. The e-voting module will be disabled for voting thereafter. Once the vote on a resolution is cast by a member. the member shall not be allowed to change it subsequently.

The Company has engaged the services of Bigshare Services Private Limited (Registrar and Share Transfer Agent) for providing e-voting facility to all its Members. Further, the Company has appointed M/S VCAN & ASSOCIATES, a Practicing Company Secretaries as scrutinisers to the Postal Ballot process.

The Postal Ballot Notice can also be downloaded from the Company's website at https://www.likhita.co.in/img/content/postal-ballot/Postal Ballot Notice.pdf.

If you have any queries or issues regarding attending e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 022-23058542/43. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.

The results of the voting by Postal Ballot (along with Scrutiniser's report) will be announced by the Chairman or the Company Secretary of the Company on or before Tuesday, March 15, 2022 at the registered office of the Company and will also be displayed on the website of the Company www.likhitha.co.in besides being communicated to the Stock Exchanges, Depositories and Share Transfer By order of the Board

Sd/-

Chief Financial Officer





Date of publication: 10.02.2022, Place: Kolkata

REGIONAL OFFICE: KOLKATA (NORTH) 33. N. S. ROAD, 4TH FLOOR, KOLKATA-700001 **Demand Notice under section** 13(2) of SARFAESI Act, 2002

ling a/c no branch and against assets creating security interest in favour of this bank. Due to default in repayment the said loans has become Non Performing Assets (NPA) on date mentioned against the said borrowers. The authorized officer of the Central Bank of India under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of power conferred under Section 13(2) read with the Security Interest Rules, 2002 issued demand notices calling upon the borrowers to repay the demanded amounts mentioned against each accounts within 60 days from the date of receipt of the said

The said notices issued under section 13(2) of the said act have been returned unserved, and therefore by the present notice, the borrowers and the guarantors are hereby given notice to repay the respective due amounts plus interest up to the date of realisation of the full amount calculated at the contractual rate, within 60 days from the date of publication, failing which, the bank will exercise all or any of the rights available to it under the applicable provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI) Act, 2002.

The borrower, the guarantors in particular and the public in general is hereby cautioned not to deal with the properties particularly mentioned against the respective borrowers mentioned below and any dealings with the properties will be subject to the charge of the Central Bank of India for amounts mentioned therein, any contravention of this statutory restraint, amounts to an offence.

no e		·
Name of Borrower and Sanctioning Branch	1. Date of NPA 2. Amount Demanded 3. Date of Demand Notice	Details of mortgaged properties
Ms. Sahida Bibi, Legal Heir of Late MOHD RAFIQUE (Borrower), Flat No 1- C 1ST FLOOR, UDAYAN APARTMENT, 1440- SHKB SARANI, WARD NO 18, KOKATA 700074 Ghughudanga Branch	1) 30.06.2021 2) Rs.15,96,052.18 3) 14.12.2021	All that one Flat on the First Floor, Middle Portion, being Flat No. 1C of the "UDAYAN APRATMENT" consisting of Two Bed Rooms, One Dining cum Drawing, One Kitchen, Two Toilets and One Balcony, measuring super built up area 605 (Six Hundred Five) square feet more or less with Marble Flooring and Lift facility together with all doors, windows, fixtures and fittings in sanitary and electricals point with undivided proportionate share or interest in the land and in the common service areas of the said premises alongwith all easement rights lying and situated under Mouza- Kalidaha, J.L No 23,R. S No 16. Touzi No. 1298/2833, Comprised on C.S/ R.S Khatian Nos 268 &269,C.S/ R.S Dag nos. 1606, 1607 & 1608, Holding No 1140, S.H.K.B Sarani P.S -Dumdum within jurisdiction of Dum Dum Police Station , within local limits of South Dum Dum Municipality, under Ward No 18, Kolkata – 700074. Registered owner MOHD RAFIQUE, Gift Deed No. I-970 for the year 2017.

OLIVE COMMERCIAL COMPANY LIMITED

Regd. Office: 2nd Floor Main Building R.N. Mukherjee Road, Kolkata-700001 (WB) CIN-L01132WB1983PLC035842 website- www.olivecommercial.com • email-id- olivecommercialcoltd@gmail.com

Extract of Unaudited Financial Results for the Quarter ended 31st December, 2021 (Rs. in Lacs)								
S. io.			Stand Alone			Consolidated		
	Particulars	Quarter Ended		Year to Date	Quarter Ended		Year to Date	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
			31.12.2020	31.12.2021	31.12.2021	31.12.2020	31.12.2021	
	Total Income (including other income)	2.50	25.18	19.44	2.50	25.18	19.44	
	Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items)	-17.42	11.00	-36.33	-17.42	11.00	-36.33	
1000	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	-17.42	11.00	-36.33	-17.42	11.00	-36.33	
	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	-17.42	11.00	-36.33	-17.42	11,00	-36.33	
	Total Comprehensive Income for the period [comprising profit/(loss) for the period (after tax) and other Comprehensive income (after tax)]	34	14.0	(34)	*	*	*	
	Equity Share Capital	24.00	24.00	24.00	24.00	24.00	24.00	
COL.	Earnings per share (in Rs.) (Face value of Rs. 10/- each) (for continuing and discontinued operations): (not annualised) (a) Basic (b) Diluted	-7.26	4.59	-15.14	-7.26	4.59	-15.14	

NOTES:

A. The above is an extract of the detailed format of guarter and year ended financial results filed with the stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulation, 2015. The full format of the quarter ended Financial Results are available on the Stock Exchange Website and on the Company's Website www.olivecommercial.com.

B. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

C. The Financial Results for the quarter ended 31.12.2021 have been reviewd by the Statutory Auditors as required under Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of the Board

Place: Indore Date: February 09, 2022

Nitin Agrawal DIN-08670109 Independent Director

This is only an advertisement for information purposes and is not a prospectus announcement.

Authorised Officer, Central Bank of India



VAIDYA SANE AYURVED LABORATORIES LIMITED

Corporate Identification Number: U73100PN1999PLC013509

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation issued by the Registrar of Companies, Pune dated April 6, 1999 with the name 'Vaidya Sane Ayurved Laboratories Private Limited'. Subsequently, our Company was converted into to a public limited company and the name of our Company was changed to 'Vaidya Sane Ayurved Laboratories Limited' by a special resolution passed on November 19, 2021. A fresh Certificate of Incorporation consequent upon conversion was issued on November 25, 2021 by the Registrar of Companies, Pune. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 41 and 93, respectively of the

Registered Office: Fl. 5, 1047, Shriram Bhawan, Shukrawar Peth, Pune - 411002, Maharashtra, India; Office Address where books of account and papers are maintained: 201 B, Bhoomi Velocity, Road No. 23, Above ICICI Bank, Wagle Estate, Thane (West), Thane - 400604, Maharashtra, India; Tel: +91 7738070019; Website: www.madhavbaug.org; E-mail: cs@madhavbaug.com; Contact Person: Abhishek Ajay Deshpande, Company Secretary and Compliance Officer.

PROMOTER OF THE COMPANY: DR. ROHIT MADHAV SANE

THE ISSUE

PUBLIC ISSUE OF 27,71,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF VAIDYA SANE AYURVED LABORATORIES LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 73.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 63.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 2,022.98 LAKHS ("THE ISSUE"). OF THE ISSUE, 1,40,800 EQUITY SHARES AGGREGATING TO ₹ 102.78 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 26,30,400 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN ISSUE PRICE OF ₹73.00 PER EQUITY SHARE AGGREGATING TO ₹1920.19 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.02%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 179 OF THE PROSPECTUS.

ISSUE

OPENS TODAY

CLOSES ON TUESDAY, FEBRUARY 15, 2022

FIXED PRICE ISSUE AT ₹ 73 PER EQUITY SHARE

THE ISSUE PRICE OF ₹ 73.00 IS 7.30 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.



UPI now available in ASBA for retail individual investors applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank.

List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 187 of the Prospectus. The process is also available on the website of SEBI and Stock Exchange in the General Information Document, ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange. PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time.

Our Company has received an approval letter dated December 30, 2021 from NSE for using its name in the Offer Document for listing of our shares on the EMERGE Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer

Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 170 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of

the contents of the Offer Document. The investors are advised to refer to the page 171 of the Prospectus for the full text of the 'Disclaimer Clause of NSE'. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Place: Mumbai

Date: February 10, 2022

FIRST OVERSEAS CAPITAL LIMITED 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai - 400 001, Maharashtra, India. Tel No.: +91 22 4050 9999; Fax No: +91 22 4050 9900

Email: satish@focl.in / mala@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in SEBI Registration No: INM000003671 Contact Person: Satish Sheth / Mala Soneii

Contact Person: Ashish Bhope

SEBI Registration No.: INR000001385

BIGSHARE SERVICES PRIVATE LIMITED

1" Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059, Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com

COMPANY SECRETARY AND COMPLIANCE OFFICER Abhishek Ajay Deshpande Company Secretary and Compliance Officer 201 B, Bhoomi Velocity, Road No. 23, Above ICICI Bank, Wagle Estate, Thane (West), Thane - 400604, Maharashtra, India

Tel: +91 7738070019 Fax: Not Available E-mail: cs@madhavbaug.com Website: www.madhavbaug.org

Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED.

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Vaidya Sane Ayurved Laboratories Limited, Lead Manager: First Overseas Capital Limited, Application Forms will be available. at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.madhavbaug.org RISK TO INVESTORS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully

before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 19 of the Prospectus. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 93 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 220 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹15,00,00,000 consisting of 1,50,00,000 Equity Shares of ₹10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital ₹7,74,22,500 consisting of 77,42,250 Equity Shares of ₹10 each. For details of

the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 48 of the Prospectus. Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Madhav D Sane, Kiran Bhide, Sanjay Sonavane and Madhura Bhide of 10 Equity Shares each.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated January 25, 2022. Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

> For Vaidya Sane Ayurved Laboratories Limited On behalf of the Board of Directors

> > Dr. Rohit Madhav Sane

Managing Director & CEO

Vaidya Sane Ayurved Laboratories Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.madhavbaug.org. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 19 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in

the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933. CONCEPT Kolkata

financialexp.ep.p.in

Date: 09.02.2022

Place: Hyderabad